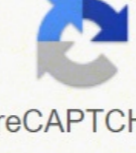


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Both brick and mortar and online sales will benefit from consumer demand in the store, with growth of 6.3% and electronic commerce in growth 17.9%. That is almost 7 percentage points higher than 12.5 per cent growth we have previously estimated in our Q4 2019 forecast. What's in this report? China will continue to lead the world in digital buyers in 2021 with 792.5 million (33.3% of the global total); it will produce \$2,779 billion in e-commerce sales (56.8% of the global total); and it will become the first country in history to transact more than half of its digital retail sales (52.1% of e-commerce). What's in this report? This forecast was revised to a 10.5 per cent decrease to account for the shock that should have come from pandemic-induced blockades. Despite slow growth, total spending will increase to more than \$7 billion in 2025. Will the accelerated change to online shopping continue beyond the pandemic? Electronic commerce sales will continue to grow in a healthy clip, reaching 23.6% of total retail sales by 2025 compared to 11.0% in 2019. In general, we expect total retail sales to return to their pre-pandemic levels by mid-2022. How has COVID-19 electronic commerce been encouraged in Latin America? When we last predicted our world figures for retail electronic commerce, the world was in the middle of the first wave of coronavirus disorder, and we anticipated a substantial slowdown in e-commerce and difficult results for general trade. Each of these countries was severely beaten by the coronavirus, and several of these figures represent a substantial acceleration in 2019. Which regions stand out? Asia-Pacific and North America lead theRegional both for retail and retail electronic trade. Even in a slower growth environment, the total total expense will be huge.3 Questions This report is the result of retail retail and sales of retail electronic trade in 2022 and more ? That pairs and regions will produce a notable growth of electronic electronic trade Top or negative, for this year and until 2025? How many new digital buyers will connect this year, and where can they be found? What is in this report? Our world, regional and level pronitics for total retail sales, retail electronic trade, retail mcommerce and digital buyers. But in 2021, this figure will recover at the levels prior to the pandemic (2019), reaching \$ 25,052 billion. To climb another 16.8% this year, at \$ 4,921 billion. The closures of physical stores, together with the permanence in the home, will undoubtedly harm the results of the retailers this year. However, retail sales worldwide decreased by 3.0%, to \$ 23,839 billion. What passionate and regions stood out in 2020? All the 32 national markets that we covered ended with at least one two -day two -day electronic trade in 2020. We anticipate a collective of \$ 3,914 trillion in sales of electronic trade this year. As a result, we substantially review our Retail Pronistics and Total Electronic Commerce above to better reflect the panorama that changes rosely. How will the COVID-19 affect the total retailers in Latin America this year? The majority of the countries will see strong growth, but two large markets, India and China, will slowly slowly compare with the last years. How did Estimates impact the pandemic? Before COVID-19, we predicted that global retail trade would expand by 4.4%, at \$ 26,460 billion in 2020. However, with retailers changing their businesses in line, 2020 sales grew by 3.4%. It is projected that India, Brazil, Russia and Argentina will publish at least a 26% growth in sales of retail electronic trade this year. However, the impulse of electronic trade 70202 70202 arap labolg atsironim ocin'Arcelele ociremoc ed ocits'Anorp le ev es om'ACzA .o±Aa etse laugised 20.2% The past year). Even so, the booming electronic trade as Internet users connected in line to buy all types of products, including groceries. How much did retail sales affected the pandemic? Before the pandemic, we were predicted that total retail sales worldwide would increase by 4.4% in 2020, to \$ 26,460 billion. We also predict that retail trade in general will recover the growth of 5.1% in 2021. China will still lead the world in all electronic trade this year. Sâ. This will bring the total counting of the digital buyer to 191.7 million, or 38.4% of the region population greater than 14 years. How much will consumers spend on electronic trade in 2020? Retailers will continue connecting consumers through the purchase trip: social trade sales will increase 35.8% to \$ 36.62 billion this year, and approximately one in four digital buyers will use A purchase service now, pay later (BNPL). In turn, we significantly review our total retail figures down, falling 5.3% to \$ 1,506 billion. How do you see the way to recovery for the amoric Latin industry? We hope that behaviors such as the use of clicks and collect continue to grow, reaching \$ 140.96 billion in sales by 2024. What regions will generate more high digital retail sales? As in 2020, Asia-Pacal and Amiga del Norte will lead the regional classifications for retail trade. ELECTRONIC COMMERCE SALES This year. This report presents our last regional and global pronóstico for retail retail retail sales, retail electronic trade, mcommerce and commerce social commerce and digital buyers. Pandemic implications are high reach indicate a decisive moment for electronic commerce in Latin America. How has the economic recovery of our total retail prognosis affected? U.S. In January 2020, we predicted that total retail sales by 2020 would grow by 2.8% year after year (interannual). Key statistics: This year, global e-commerce sales will exceed \$5 billion for the first time, representing more than one fifth of general retail sales. 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We forecast that worldwide ecommerce growth will downshitt to 14.3% in 2021, partially because of a brick-and-mortar rebound and partially because so much growth was pulled forward to 2020. This report explores the impact COVID-19 will have on consumer spending across total retail and ecommerce in Latin America, with breakouts and recovery scenarios for Argentina, Brazil and Mexico. Recovery times will greatly vary by country due to each market's unique set of circumstances, including its government's ability to contain the pandemic and mitigate potential economic downturns. Latin America saw abnormally standout growth (36.7%), despite suffering worse-than-average declines in overall retail sales (3.4% drop). For ecommerce, China's dominance means that 62.6% of all digital sales will take place in Asia-Pacific. Latin America is no stranger to turbulent market activity, but the pandemic is unlike anything the region has seen before. This represents a substantial uptick from our mid-pandemic assessment of 16.5% growth. We now estimate that retail sales amounted to just \$23.624 trillion last year's decline of 2.8%. North America will claim a 20.3% share, and Western Europe 12.6%. Despite Latin America's precarious economic situation, retail ecommerce continues to register strong double-digit growth. This report features our latest forecasts for retail ecommerce, mcommerce, social commerce, digital buyers and regional trends for ecommerce globally. Both metrics ended up better than we first expected.How did 2020 turn out?Despite a challenging year for retail in 2020, we estimate that worldwide retail ecommerce sales grew 27.6% for the for a total of \$4,280 billion. The electronic retail trade in Argentina grew by an amazing 79.0% last year, a figure addressed only by 71.1% of Singapore. Digital shopping solutions. This report presents our latest forecasts for global retail e-commerce, McOmmerce and digital buyers, as well as selected regional trends for e-commerce and an update on general retail sales. We hope that retail e-commerce sales will grow by 19.4% to \$83.63 billion. For electronic commerce, these figures had been 18.4% growth and \$4.105 billion in sales. As consumers around the world faced several forty-two and business closures due to the pandemic, Internet users resorted to electronic commerce in unprecedented numbers to acquire basic goods. China's role in excess will mean that Asia-Pacific will represent 60.8% of retail electronic commerce sales worldwide in 2021. This report explores US e-commerce spending, highlighting our recent forecasts and how the pandemic continues to affect retail sales. What e-commerce markets are growing faster? Sales around the world, North America will capture 22.9%, and Western Europe will account for 16.2%. 16.2%.

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